REVISED ATTACHMENT C

BID SUBMITTAL FORMS

For

WINDOW CLEANING SERVICES RFB #PUR0118-111

FORM NAME	Page
General Company Information Form	2
Certification Regarding Ability to Obtain Required Insurance	3
Bid Pricing Submittal Form	4
Signature Page Form	5
Buy Local Packet (submit only if applicable)	6

	GENERAL COMPANY INF	ORMATION FORM			
Company Name					
Company Address					
General Description of the Co	mnany:				
General Description of the Co					
Type of Organization (franchis	se, corporation, partnership, etc.)				
	re, corporation, partitersing, etc.,				
Number of years in business:					
	Referenc				
	are current or have been served by y ame of firm, address, contact persor	your company within the last three (3) years wi n, phone number)	<i>t</i> h		
Reference #1 - Name:					
Address:					
Contact Person & Phone:					
Date & Description of Job:					
Contract Value:					
Reference #2 - Name:					
Address:					
Contact Person & Phone:					
Date & Description of Job:					
Contract Value:					
Reference #3 - Name:					
Address:					
Contact Person & Phone:					
Date & Description of Job:					
Contract Value:					
Contract value.					
	Personne	el			
Name and title of person over	rseeing the City account:				
Office Phone:	Mobile:	Email:			
Names, titles and years of experience of persons expected to service the City account:					
Safety Record					
	n OSHA violation in the past five (5) the citations and an explanation of	 -	No		

CERTIFICATION REGARDING ABILITY TO OBTAIN REQUIRED INSURANCE

CERTIFICATION BY BIDDER'S INSURANCE AGENT/BROKER REGARDING BIDDER'S ABILITY TO OBTAIN REQUIRED INSURANCE COVERAGE AND ENDORSEMENTS

I hereby certify that my client, as identified below, will be able to meet all of the insurance requirements of Attachment B, has been advised of any additional costs associated with doing so, and has agreed to obtain such coverage and endorsements if selected as the successful bidder of the RFB to which my client has responded:

Project Name and Number:		
Legal Name of Bidder:		
Name/Address of Insurance Agency:		
Phone:	Fax:	
Email:		
Name of Agent/Broker (Print):		
Signature of Agent/Broker		
Date of Signature:		

REVISED BID PRICING SUBMITTAL FORM

The Contractor shall, at its sole cost and expense, provide, perform and complete in the manner described and specified in this Request for Bid all necessary work, labor, services, transportation, equipment, materials, apparatus, information, data, freight and other items necessary to accomplish the Project as defined below, in accordance with the Scope of Work as described in Section 4.0. The Work will also include procuring and furnishing all approvals and authorizations, permits, and certificates and policies of insurance as specified herein necessary to complete the Project.

Description of Work	Firm Fixed Price
Police Department Facility—505 First Street SW, Cedar Rapids, Iowa	
Contractor shall clean all interior and exterior windows in the spring	\$
Contractor shall clean all exterior windows in the fall	\$
City Hall Facility—101 First Street SE, Cedar Rapids, Iowa	
Contractor shall clean all interior and exterior windows in the spring	\$
Contractor shall clean all exterior windows in the fall	\$
Ladd Library—3750 Williams Blvd SW, Cedar Rapids, Iowa	
Contractor shall clean all interior and exterior windows in the spring	\$
Contractor shall clean all interior and exterior windows in the fall	\$
Main Library—450 5 th Avenue SE, Cedar Rapids, Iowa	
Contractor shall clean all interior and exterior windows in the spring	\$
Contractor shall clean all interior and exterior windows in the fall	\$
Central Fire Station—713 1 st Avenue SE, Cedar Rapids, Iowa	
Contractor shall clean all interior and exterior windows in the spring	\$
Contractor shall clean all exterior windows in the fall	\$
Ground Transportation Center, First Floor Only—150 Tom Aller Way SE, Cedar Rapids, Iowa	
Contractor shall clean all interior and exterior windows in the spring	\$
Contractor shall clean all exterior windows in the fall	\$
City Services Center—500 15 th Avenue SW, Cedar Rapids, Iowa	
Contractor shall clean all interior and exterior windows in the spring	\$
Contractor shall clean all exterior windows in the fall	\$
Ushers Ferry Lodge—5925 Seminole Valley Trail NE, Cedar Rapids, Iowa	
Contractor shall clean all interior and exterior windows in the spring	\$
Contractor shall clean all interior and exterior windows in the fall	\$
NW Recreation Center—1340 11 th Street NW, Cedar Rapids, Iowa	
Contractor shall clean all interior and exterior windows in the spring	\$
Contractor shall clean all exterior windows in the fall	\$
Water Administration Building—1111 Shaver Road NE, Cedar Rapids, Iowa	
Contractor shall clean all exterior windows in the spring	\$
Contractor shall clean all exterior windows in the fall	\$
On Call Services	
24-48 hour response time	
Maximum 2 windows Contractor about mass ideal life if needed.	\$
Contractor shall provide lift if needed In the quant small parties is peeded in between sebaduled services.	
In the event small service is needed in between scheduled services	

An approved city council resolution, signed contract and purchase order will be the documents that authorize work to begin.

Name of Company:		
Authorized Signature:		
Date:		

SIGNATURE PAGE FORM

The undersigned, having examined these documents and having full knowledge of the condition under which the Work described herein must be performed, hereby proposes fulfillment of the obligations contained herein in accordance with all insurance documents, instructions, terms, conditions, and specifications set forth; and that all required Work be furnished and that all incidental costs be paid in strict conformity with these documents, for the stated prices as payment in full.

Submitting	Firm:										
Address:	-										
City:				County:			State:		Zip:		
Authorized	Repre	esenta	itive (print):					Title	:		
Authorized	Signa	ture:									
Date:					E-mail	:					
Phone #	()			Fax #	()				
Federal ID I	Numb	er									
D-U-N-S (ht	ttps://	fedgo	v.dnb.com/w	<u>ebform</u>)							
Iowa Depar	rtmen	t of La	ıbor Registrat	ion Number, if a	pplicable						
				contractors and bus More information ab							
otherwise. ADDENDA	Accer	oted p	ricing shall re	r a minimum of main firm for the sibility to check lges receipt of th	e duration of for issuance	the contractors	ct.				
Addenda N	umbe	r:	D	ate:	A	ddenda Nui	mber:		Date:		
Addenda N	umbe	r:	D	ate:	A	ddenda Nui	mber:		Date:		
PAYMENT I		_	card for payn	nent of purchase	es?	Υ€	es 🗌	No [
Does this d	ide a d iscour	liscou it app	nt for quick p ly to payment	ayment, please s s made by Mast	erCard?			Yes 🗌	No 🗌	_ %	days
			-	erence General		_	_				
				to use any subco	ontractors?	Yes	No	If ye	s, list inform		
Subcontrac	tor Co	mpar	ny Name	Address					IA Contrac	tor Registra	ation #
□ We cho	nse na	nt to h	aid at this time		ould like to b	e considere	d for fut	ture soli	citations		

BUY LOCAL PACKET

The Cedar Rapids City Council adopted the Buy Local Purchasing Policy through City Council Resolution No. 1239-10-10.

1. Who is local?

- a. Businesses located within Linn County, Iowa who have paid Linn County property taxes on a plant, office or store occupied by the business for the past year; or
- b. Businesses located within Linn County, Iowa who have paid rent for the past year to a landlord or owner who has paid Linn County property taxes for the past year on the plant, office or store occupied by the business.
- 2. <u>How do I apply for local preference status?</u>
 - a. Complete a "Local Business Certificate". (See page 3 of this packet)
 - Mail the notarized, completed certificate to:
 City of Cedar Rapids Purchasing Division
 101 First Street SE
 Cedar Rapids, IA 52401
- 3. After I return the notarized certificate, how do I know if my business is on the list?

A list of certified businesses can be viewed on the City's website:

http://www.cedar-rapids.org/local_government/departments_g_-v/purchasing_services/buy_local.php
Please allow up to 10 days for processing of the certificate before the business is listed.

4. Will the local preference policy be applied to all purchases for goods and services?

No, the following types of purchases are excluded:

- a. Purchases subject to the competitive laws of the State of Iowa
- b. Purchases subject to federal, state or county grant stipulations
- c. Purchases from the State of Iowa or other national contracts
- d. Sole source purchases
- 5. <u>Do you have questions or feedback about the Buy Local Program?</u>

Please send questions via email to buylocal@cedar-rapids.org

6. <u>If I work out of my home, and my home is in Linn County, am I eligible to become a certified local business?</u>
In order to qualify as local business your business must pay commercial property taxes related to the business being certified as local business. Residential property taxes paid for a home business do not qualify for the buy local certification.

7. How does the Buy Local Program work?

Preference shall be applied to acceptable quotes, bids and proposals greater than \$1,000 from businesses within Linn County, lowa who have submitted a notarized "Local Business Certificate".

<u>Example A</u>: Preference shall be given in the procurement of goods and/or services by <u>bid or quote</u> when a local vendor's bid or quote exceeds the acceptable low bid by no more than:

10% for bids less than \$25,000

5% for bids equal to or greater than \$25,000 but less than \$200,000

1% for bids equal to or greater than \$200,000

Bid Tabulation for a 20' Enclosed Trailer					
	Vendor A	Vendor B	Vendor C		
	Marion, IA	Des Moines, IA	Davenport, IA		
BID PRICE	\$ 15,147.99	\$ 14,770.55	\$ 18,250.00		

- This bid is less than \$25,000 so the preference is 10%
- Vendor B submitted the lowest bid of \$14,770.55
- Vendor B is not a local business
- Vendor A submitted the next lowest bid of \$15,147.99
- Vendor A is a certified local business
- \$15,147.99 \$14,770.55 = \$377.44 / 14,770.55 = 2.56%
- The difference between the two bids is 2.56% which is within 10% so the local preference applies
- The bid is awarded to the local vendor, Vendor A for \$15,147.99

<u>Example B</u>: Preference shall be given in the procurement of goods and/or services by <u>Request for Proposal</u> (RFP) by awarding additional points to the evaluation scores of proposals received from certified local businesses as follows:

10% of all available points for proposals less than \$25,000

5% of all available points for proposals equal to or greater than \$25,000 but less than \$200,000

1% of all available points for proposals equal to or greater than \$200,000

Proposal Summary						
	Vendor A	Vendor B	Vendor C			
	Iowa City, IA	Cedar Rapids, IA	Hiawatha, IA			
Points	976.7	723	636.8			
Points for Local Preference	0	50	50			
TOTAL POINTS	976.7	773	686.8			

- This proposal is greater than \$25,000 but less than \$200,000 so the preference is 5%
- The total available points are 1,000 (5% of 1,000 points = 50 points)
- The proposal received from Vendor A was given 976.7 points by the evaluation team
- Vendor B and Vendor C each received 50 additional points per the local preference policy
- After the additional points were applied, Vendor A remained the highest ranked proposal
- Local preference did not change the award in this case



STATEMENT OF POLICY

CITY OF CEDAR RAPIDS LOCAL BUSINESS CERTIFICATE

Pursuant to Cedar Rapids City Council Resolution 1239-10-10, in conducting the procurement of goods and/or services by competitive solicitation, the City of Cedar Rapids shall give preference to a responsive bid or proposal from a business located within the limits of Linn County, lowa over an acceptable bid or proposal submitted by a business located outside of Linn County.

Preference shall be given in conducting procurement of goods and/or services by bid or quote when a local bidder's bid or quote exceeds the acceptable low bid by no more than:

- 10% for bids less than \$25,000
- 5% for bids equal to or greater than \$25,000 but less than \$200,000
- 1% for bids equal to or greater than \$200,000

Preference shall be given in conducting procurement of goods and/or services by request for proposal by awarding additional points to each proposal where the business is located in Linn County as follows:

- 10% of all available points for proposals less than \$25,000
- 5% of all available points for proposals equal to or greater than \$25,000 and less than \$200,000
- 1% of all available points for proposals equal to or greater than \$200,000

The local preference is not applicable to goods and services purchased with the assistance of federal, state or county grants or funds, or pursuant to the competitive laws of the State of Iowa.

WRITTEN STATEMENT REQUESTING LOCAL BUSINESS STATUS _, am an authorized representative of __ (name of business) and on behalf of the business request that it be deemed to be a local business for purposes of the City of Cedar Rapids "Buy Local" program. Answering yes to question 1 and either question 2 or 3 listed below will qualify the business as a local business. In support of this request I certify the following information as being true and correct: Name of Business: (1) Is your business located within the limits of ☐ Yes □ No Linn County, Iowa? No. of Years: (2) Did your business pay Linn County property Street address of property: taxes on a plant, office or store occupied by ☐ Yes the business for the past year? Is this your home residence? Yes If yes, see page 1, #6 Street address of property: Did your business pay rent for the past year to a landlord or owner who has paid Linn County ☐ Yes □ No Is this your home residence? Yes property taxes for the past year on a plant, office or store occupied by your business? If yes, see page 1, #6 I understand that misrepresentation of any facts in connection with this request may be cause for removal from the certified local business list. I also agree the business is required to notify the City in writing should it cease to qualify as a local business. Signature City/State ____ Address County _____ Phone Email Subscribed and sworn to this day of , 20 before the undersigned Notary Public. NOTARY PUBLIC, STATE OF IOWA To confirm your status, check the certified local business list which is posted on the City's website: http://www.cedar-rapids.org/local government/departments g - v/purchasing services/buy local.php. Questions about the Buy Local program may be emailed to buylocal@cedar-rapids.org. Mail the notarized, completed certificate to $\rightarrow \rightarrow \rightarrow$ City of Cedar Rapids – Purchasing Division 101 First Street SE Internal Use Only: Cedar Rapids, IA 52401 Vendor ID: Vendor Location ID: Updated by:



STATEMENT OF POLICY

CITY OF CEDAR RAPIDS SMALL BUSINESS CERTIFICATE

On August 8, 2017, the City Council approved Resolution No. 1048-08-17 to amend the Purchasing Manual to include an additional preference for Certified Small Businesses within Linn County, lowa who are registered with the Federal Government as one or more of the following: Small and Disadvantaged Business, Service Disabled Veteran Owned Small Business or Woman Owned Small Business.

In order for a business to be entitled to a local preference and a small business preference, a business must have the following:

- Completed, approved, notarized Local Business Certificate on file with the City of Cedar Rapids Finance Department (see pages 1-3);
- 2. Completed, approved, notarized Small Business Certificate on file with the City of Cedar Rapids Finance Department (see page 4);
- 3. DUNS# and
- 4. Be registered with the Federal Government on the System for Award Management (SAM) website (www.sam.gov).

The preference is not applicable to sole source purchases, goods and services purchased with the assistance of federal, state or county grants or funds, or pursuant to the competitive laws of the State of Iowa.

Preference shall be given to Certified Small Businesses in conducting procurement of goods and/or services by bid, quote or proposal as follows:

- 1. For Bids and Quotes: An extra 2% shall be applied for Certified Local Businesses who are registered with the Federal Government as a Small Business and designated as one or more of the types of businesses described herein.
- 2. For Proposals: An extra 2% of all available points shall be applied for Certified Local Businesses who are registered with the Federal Government as a Small Business and designated as one or more of the types of businesses described herein.

WRITTEN STATEMENT REQUESTING SMALL BU	ISINESS STATUS				
I,, am and on behalf of the business request that it program. In support of this request I certify the	be deemed to be	a small business	for purposes of the	e City of Ceda	_ (name of busines ar Rapids "Buy Loca
Name of Business:					
Do you have a DUNS Number?	Yes No	0	Number:		
Does your company have an active registration System for Award Management (SAM) website		Government on tl	ne Yes	☐ No	
Indicate which small business designation your SAM website	company is registo	ered as on the	Small and Disad Service Disabled Woman Owned	d Veteran Owi	ned Small Business
I understand that misrepresentation of any fa small business list. I also agree the business is business.		•	•		
Signature	Title _		_	Date _	
Address	City/State _			Zip _	
Phone	Email _			County _	
Subscribed and sworn to this day of	:	20 before th	e undersigned Nota	ry Public.	
		NOTARY PUE	BLIC, STATE OF IOWA		
Mail the notarized, completed certific		, ,	oids – Purchasing Div		
Internal Use Only: Vendor ID: Vendo	r Location ID:	101 First Street S	E Cedar Rapids, IA 5 Updated by		